

The DEFINING OPPORTUNITIES FOR GROWTH Turning Point



Pacific Opportunity

Time for Opportunities

POC has been successful in achieving great results for our client's financing efforts. Financings we have been involved in have raised close to \$14.5 million in total from May to September.

Many of our clients have used the proceeds of their financings to expand their operations.

-Tarsis acquired two zinc properties in the Yukon from Strategic Metals Ltd. and completed very successful exploration work at Prospector Mountain, Yukon.

-Rare Element has acquired Eden Lake, another rare earth property located in Manitoba and had 2 drill programs at Bear Lodge, Wyoming this year.

-Animas has 2 drills working to expand the gold mineralization at Santa Gertrudis, Mexico.

-Heritage Funeral Management acquired its first funeral home in Moose Jaw. The search is underway for the next one now.

Other clients are moving towards mining activities.

-Timmins Gold is gearing up for production.

-Fortune Valley is being taken over by Uruguay Minerals.

-Rye Patch is making a \$42M acquisition of a gold project in Nevada.

As we move into 2010, we hope to continue our track record of successfully raising capital for our clients.

Heritage - Our Funeral Home Co.

Making strategic investment choices has always been a strength at POC. This has become increasingly important during these difficult economic times. Therefore we have recognized that funeral homes are a safe and stable investment.

Under the POC umbrella, Heritage Funeral Management targeted its first funeral home located in Moose Jaw, Saskatchewan. It is a local, family owned funeral home and that offers high quality service for families in their time of need.

Right now, the funeral industry is an ideal acquisition target since many funeral homes are family owned businesses with owners ready to retire without successors in place. Heritage can give them that opportunity by offering them an attractive alternative which improves operations without too much interference in the day to day management.

Heritage Funeral Management Ltd., is now looking to expand with future acquisition opportunities in North America.

President's Message

Recovery?

We have seen the stock markets recover very quickly in the past few months. Some of our clients have done very well due to the work of their management teams and metal price increases.

Animas (gold) has gone from \$0.35 to \$1.20 this year. Rare Element (gold and rare earths) has gone from \$0.30 to \$3.50 this year. Tarsis (gold, copper and zinc) has gone from \$0.06 to \$0.30.

Our office has assisted in 8 financings since last May and we have never been busier with our very active companies. The financings have been quiet lately but the deals are now getting done on reasonable terms—at least some of them...

What we are really beginning to see in the junior mining industry is a separation of the "haves" and "have-nots". Some companies have run out of money and ideas. Our companies are all in the "have" category and have financing, ideas, and work getting done to add value to their projects. Winnie Wong has continued to maintain our client services team in excellent shape and they are busier than ever.

What may be bad for the economy – the many problems that are still out there in terms of unemployment and the US economy (not to mention the money the government will have to raise to pay back those bailouts...) – may actually be good for gold and many of our exploration companies.

Over the summer POC also arranged financing and the acquisition of a new venture led by Bob Doyle – we acquired an operating funeral home in Saskatchewan. This is the first acquisition of a plan that calls for building a very steady business in this industry. If there is such a business that is somewhat recession-proof, I think we have found it.

Hopefully, we are well positioned for any recovery or downturn in the economy.

Regards,

Mark T. Brown

Around the Office

The Chief - Hiking Excursion



Summer came early this year and we couldn't be happier. As we are accustomed to adventurous, neck breaking activities, this year's outing was decidedly more tame.

We settled on going for a simple hike with the simple reward of enjoying a spectacular view at the top (and the oyster dinner afterwards!).

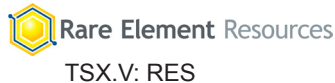
The Venue: The Chief, Squamish.

The entire trip may have sounded simple, but it wasn't. It reminded us that hard work must be had in order to claim the prize. We climbed over rocks, tree trunks and stairs made for giants (or people with very long legs). Some of us were battered and bruised while others got off with a bit of soreness.

For most of us, it was the first time going up the Chief but certainly not the last.

Offices for rent

We still have some office space available for rent. Please call us for more information if you are interested.



TSX.V: RES

A 43-101 at Bear Lodge

In April, a geological resource report released which confirmed a larger than expected REE resource. Estimated grades of a 9.8 million ton inferred resource averaging 4.07% rare earth oxides compared with the original 4.3 million tons estimated at 3.8% rare earth oxides. The focus of the drilling was the Bull Hill Southwest area with 12 holes drilled by the Company for a total of 13,326 feet. An additional 16 holes were drilled previously by other companies. At least 34% of the resource is within a 100 feet of a drill

hole and 69% of the resources is within 200 feet of a drill hole. The estimate is based on a total of 26 diamond drill holes that successfully intercepted rare earth mineralization.

In other news, rare earth metallurgical testing has progressed with favourable results. There was also a new rare earth target identified in the Whitetail Ridge area.

www.rareelementresources.com

Other Client Updates

Apoquindo Minerals Inc. (AQM) and Minera S.A, a diversified natural resources company, have agreed on a proposal to form a joint venture on the Apoquindo Copper Oxide Project in Chile, with each owing 50% after Minera S.A vests its interest by completing \$10.8 million in expenditures within four years. In Peru, the Company has been granted an option to acquire an initial 51% interest in the Zafranal copper-gold porphyry project from Tek Cominco Peru S.A. The Company is currently moving forward with the preparations for its upcoming aggressive exploration and resource definition and resource definition drilling at Zafranal.

www.apoquindominerals.com

Tarsis Resources Ltd. (TCC) is diligently advancing their projects in the Yukon also announcing the acquisition of strategic properties in the territory.

Tarsis also received assay results from Prospector Mountain which indicate up to 17.35g/t Au, 557 g/t Ag, and 33.8% Pb across 0.15 m.

Coal Harbour Communications was hired to undertake IR activities.

www.tarsis.ca

Animas Resources Ltd.'s (ANI) drilling program has started in October at the Santa Gertrudis property with two rigs working hard. Animas is concentrating this drilling program on the properties which the Company feels has the most potential, such as Toro-Gregorio and Escondida. The Company is also looking at ideas such as optioning out several of the properties in the district to focus on more strategic properties.

Earlier in the year, the Company released a NI 43-101 report on the Cristina property showing an inferred resource at Cristina with 7.139 million tonnes at an average grade of 0.66g Au/t for a total of 152,000 ounces of gold.

www.animasresources.com



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