

The DEFINING OPPORTUNITIES FOR GROWTH Turning Point



Pacific Opportunity

POC closes 2 private placements

POC continues to excel in the financing arena as two more private placements were completed this summer.

Fox Resources Ltd. (FAX.V) formerly Waverley Biotech Inc., came to us as a CPC without a deal and short on time to find one. POC quickly assembled an executive team to make the initial acquisition. All the pieces fell into place thereafter. A common share financing was completed for \$210,000 with 700,000 shares at \$0.30 in addition to a flow through financing for \$180,000 with 450,000 shares at \$0.40.

Fox also entered into a 3-year mining option agreement to purchase the Otter Gold Property in the Spences Bridge Gold Belt in Princeton, B.C. Under the

agreement, the Company will earn 100% interest by paying \$25,000 and issuing 50,000 common shares upon completion of the QT, \$50,000 and 75,000 common shares on the first anniversary of the completion of the QT and \$100,000 and 125,000 common shares on the second anniversary of the completion of the QT.

The second private placement involves **Everclear Capital Ltd.** Ecompleted its IPO financing of \$200,000 with 1,000,000 shares at \$0.20. It trades under the symbol **EVA.P** on the TSX Venture Exchange. The Company is a Capital Pool Company and is evaluating assets and business for the purpose of completing a qualifying transaction.



TSX.V: RES

Bear Lodge Developments

With drilling completed on the Bear Lodge property and plans to start work on a NI 43-101 study, Rare Element has had a busy summer. Ore Reserves Engineering (O.R.E) was hired to complete the NI 43-101 compliant resource report on the Rare Earth Element deposit. O.R.E. has analyzed the data to determine the optimal placement of new drill holes to accomplish the resource estimate. Additional work will include modeling of the rare-earth mineralization to understand its size, shape, and internal continuity, followed by resource estimation.

A historical rare earth resource on the Bear Lodge property, defined and estimated by Hecla Mining Company in 1990, was 3.9 million tonnes averaging 3.8% REO (not compliant with requirements of NI 43-101) and therefore should not be relied upon. The new resource estimate will evaluate and update this historical resource to the current standards and will incorporate the drilling done during the past several years by the Company.

www.rareelementresources.com

President's Message

Lunacy rules financial markets

The greed and stupidity of certain stock market sectors never fails to surprise me. The greedy people on Wall Street and elsewhere are so focused on getting more money for themselves that they have made up an entirely new language. The new language is so confusing it even confuses those who made it up. They baffle others with the new language and then make sure they get paid huge sums for interpreting the language but really just keep doing what they have always done – place capital with those who need capital. To obfuscate the risk, they have made up “investments” that are nothing more than speculations, called them hedge funds (which mostly do not actually hedge their investments), derivatives (which could be anything they have just renamed), or asset backed commercial paper which is a complete mis-nomer.

What makes it even sicker is that when these houses of cards (and “house of cards” is what the President called it) fall apart as they always do, these same people come running “to the rescue” and charge millions more to “fix” the problem.

I see these problems in the US stock markets taking many years to work themselves out. Canada could easily fall into the same trap but so far, mostly thanks to government regulations, we have managed to escape the worst of it. However, let's not count on avoiding these USA “shock waves”, they are headed our way.

Keep it simple

There is a very simple way to avoid these problems: Know what you invest in. Conversely, only invest in what you know.

At POC we understand this, because our job is to mitigate risk in the otherwise high risk sector of early stage businesses. We focus on not only knowing about what we are investing in, but also having a say in how the companies are run, actively working with these companies, and helping them focus on and achieve their goals.

Our companies are in very good shape, e.g. many have excellent exploration targets or growing resources defined, exploration programs underway, and funding in place. It is a fantastic time to be investing in these companies with good management and good assets.

Mark T. Brown

Around the Office

Chilliwack River Rafting

This summer POC discovered exactly what lies just around the river bend. Much like the crash and burn of the stock markets, we headed down the Chilliwack River with the same conviction. The river threw us from side to side, spun us around and made sure we remembered it. Certain members of the team were left dangling on the edge of the raft and the harsh reality of falling into fickle waters. When our President Mark Brown found himself on that same edge, there was a pause...in the spur of the moment, we came to our senses and saved him from a turbulent fate.

Below is proof that this is a true account.



NOW YOU SEE US

Mark, Winnie, Christine, Kristina, Bob, Donika, Nicolas, Sandrine, Andreas (guide)



NOW YOU DON'T!



Drill update

TSX.V: ANI

The drilling program at Santa Gertrudis has completed twelve (12) diamond core holes on three of the six (6) separate project areas. Totalling 3,500 meters to date, three off set from known mineralization at Corral are complete, logged, cut and submitted for assay and subsequent quality control quality assurance (QAQC) by the Qualified Professional, Dr. Roger Steininger.

The geological team has also identified five covered porphyry copper targets at the Shirley concession in Mexico. While Animas intends to focus primarily

on the Santa Teresa gold district, further exploration of the copper targets would include an earn-in JV partner.

Other news includes the addition of Dr. Hugh Miller as a director of the company. As well as being a professor, Dr. Miller has worked 13 years for several mining and engineering companies, including 5 years as Director of Operations for International Engineering Technology, Inc.

www.animasresources.com

Other Client Updates

Sutter Gold Mining Inc. (SGM) successfully completed a \$2.8 million private placement which sees RMB Resources Ltd. (part of a billion dollar South African bank) taking over as the major shareholder from US Energy Corp. Mr. Clayr Alexander has been appointed the CEO and Director. Mr. Bob Hutmacher has been appointed the CFO.

www.suttergoldmining.com

Rye Patch Gold Corp. (RPG) recently announced exciting drill results on their Nevada property. Drilling along the Gold Ridge has sparked a potential new discovery. Significant silver and gold assays were intersected. Drillhole LR-010 cut 75 feet grading 3.396 opt Ag starting at 25 feet, drillhole LR-016 which intersected 3 zones - 55 feet grading 0.605 opt Ag, 45 feet grading 1.059 opt Ag, and 25 feet grading 1.152 opt Ag starting at 15, 140, and 330 feet respectively.

www.ryepatchgold.com

Pitchstone Exploration Ltd. (PXP) is completing a \$1.5 million flow-through financing for 2.5 million shares at \$0.60. The funds will be used towards diamond drilling of a significant radioactive zone on the Gumbot property and Darby-Candle project, both located in Saskatchewan.

www.pitchstone.net

Tarsis Capital Corp. (TCC) is an exploration company focused primarily on zinc and copper with seven properties in the Yukon and one in Mexico. The company has just over 12 million shares outstanding and has sufficient cash to last more than 12 months. Tarsis completed drill programs on two of its Yukon properties (MOR and Goz Creek) over the summer and assays will be released within the next month. The company has one project optioned to another company while seeking similar joint venture deals for its other properties.

www.tarsis.ca



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