

The DEFINING OPPORTUNITIES FOR GROWTH Turning Point



Pacific Opportunity

Hallein Darby Arrives at POC

This past July, we were pleased to welcome Hallein Darby to the POC team. Hallein made the transition from the BC Securities Commission to Director of Client Services at POC, a move that will greatly benefit our clients. Having spent 8 years at the BCSC as a Senior Securities Analyst, her extensive experience in securities regulations will ensure that submissions made by our clients fulfill commission requirements.

Hometown: Stilfontein, South Africa
Years as a CA: South Africa since 1991,
Canada since 1997

We recently caught up with Hallein as she gives us a close up of her life and experiences.

Q: Tell us about your life in South Africa.

A: I come from a long line of mining folk - Cornish coal miners to gold miners. I even grew up on the gold mines of Witwatersrand and worked on the mines for a short time. That's where I first developed an appreciation for industrial processes. After I became a CA in 1991, I did consulting work for a cement company and I also worked as a controller for a merchant bank.

Q: How interesting! Then you came to Canada and worked at the BCSC for 10 years.

A: Yes. When I first started out, I was an investigator for 2 years learning all there was to know about securities legislation. It was a good foundation for my subsequent move to the Corporate Finance Division. During my time as an Analyst, I reviewed and analysed prospectuses, financial statements, AIFs and MD&As, to ensure compliance with securities legislation and policies.

Q: What attracted you to working at POC?

A: Having spent so many years on the regulatory side, coming to POC is a chance to explore the other side of the table and take companies through the IPO process. I also found the work-life balance to be ideal.

Q: Finally, how do you think your experience will translate to the POC fold?

A: I know exactly what regulators look for in disclosure documents. I have knowledge of the relevant areas of securities legislation and I know the procedures involved for the various filings.

President's Message

Light reading – Gung Ho!

As any business manager knows feeling well motivated makes work more fun and improves results. I recently read an old Ken Blanchard book called Gung Ho! I don't go for early morning raw-raw-touchy-feely sessions, but I sure liked a couple things that this book had to offer.

Through clever storytelling, Blanchard notes two kinds of motivational goals: your core values and your corporate goals.

At POC we strive to live our values by treating our staff, clients and anyone else we deal with, in an honest and fair manner. This gets tested, as Blanchard tells us it will, and it is how we react that defines the true value system our company follows.

Setting our corporate goals is a whole different ball game. Blanchard notes that we must understand why the work we do is worthwhile in order to set proper goals.

Our main goal at POC is to help our companies. If we do that well, we earn a good living, we help the shareholders (many of whom are our friends and family) to profit on their investments, and we allow the company leaders to truly focus on the major (high value) tasks in front of them.

We have just added Hallein Darby, CA, to our team. Hallein shares our core values and our first step was to involve her in our corporate goal setting for 2007. Now we are even more Gung Ho!

Mark T. Brown, CA
Chief Helper



Q3 Profits for Ameriplas

TSX.V: AHL

Ameriplas Holdings Ltd. has recorded profits yet again for the 3rd consecutive quarter. Following many years of hard work, Ameriplas has found success in the PET preform market. Based in Quebec, the Company produces and sells preforms to bottling companies who then blow them into bottles to be filled with water, soft drinks, edible oils, etc. Since its inception in 1997, the Company's production capacity has rapidly expanded. In fact, the preform market has also experienced significant growth with PET consumption increasing by 600% over the last decade. Preforms are used all over the world with the Company focusing primarily on the Canadian and U.S. water and soft drink bottling industry. With new uses for plastic bottles constantly being created, the demand for preforms will only grow stronger.

www.ameriplasinternational.com

Around the Office

WHISTLER - POC Style

As the summer heated up, it was time for some quality time together outside of the office. There was no better place than scenic Whistler. The activity of choice: The River of Golden Dreams! It sure started out like a dream with a leisurely paddle over the lake. Reality soon set in when we had to maneuver our way through thick weeds, tall grass and low water levels. The flora along the river bank became a familiar sight for some of us! Nearly 3 hours and a few animal sightings later, we finally reached the end. All that effort was well spent and it was time to EAT!



POC HONOR ROLL

Ameriplas Holdings Ltd. (AHL)
Deal Capital Ltd. (DCL)
Garibaldi Granite Corp. (GGI)
Innexus Biotechnology Inc. (IXS)
Mediterranean Resources Ltd. (MNR)
Pitchstone Exploration Ltd. (PXP)
Portal Resources Ltd. (PDO)
Rare Element Resources Ltd. (RES)
Strategem Capital Corp. (SGE)
Sutter Gold Mining Inc. (SGM)
SYMC Resources Ltd. (SY)
Tatmar Ventures Inc. (TAT)



Sutter Gold Mining Inc.

Sutter Gold - Drill Results Released

TSX.V: SGM

Sutter Gold Mining Inc. is in the process of drilling to expand the NI 43-101 compliant resource. At present, they have successfully completed the drilling of 24 underground core holes totalling 1,916 metres with positive assay results from the first 15. The high grade mineralization found follows closely with Sutter's continuity plan which will lead to the expansion of the resource. The Company is confident that ounces can be moved from the Inferred Resource to the Indicated Resource category.

High grade mineralization has been discovered in new areas in the first 10 holes which only points to new resources to be added. Currently, only 10% of the property is included in the drill program. There is still 90% of the property that has yet to be explored along strike and at depth.

www.suttergoldmining.com



RES Closes \$1 million Private Placement

TSX.V: RES

Rare Element Resources Ltd. successfully closed a \$1 million non-brokered private placement on September 22, 2006. The private placement consisted of 1,666,698 units at \$0.60 per unit. The private placement was originally planned to be capped at \$840,000. Interest in the company was so strong that the private placement was oversubscribed and hit the \$1 million mark.

Wyoming property and can fund future strategic projects.

In addition to the private placement, Newmont started their drill program on the Bear Lodge property. Ten reverse circulation drill holes have already been completed for a total 1,350 metres. Furthermore, six trenches were constructed totalling 1,000 metres of trenching. The results from the Newmont drilling should be announced any day now.

With an increase in working capital to \$1.4 million, the Company is continuing its exploration efforts on its Bear Lodge

www.rareelementresources.com

It's a Deal!

Pacific Opportunity Capital has listed Deal Capital Ltd., a public CPC company that will look to acquire strategic projects. It will trade on the TSX Venture Exchange under the symbol DCP.P soon.

On behalf of the POC team:
We wish you a Safe &

HAPPY HOLIDAYS



Pacific Opportunity

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